



Parent Tax Filing Clarification Form 2026-27, Page 1

Office of Student Financial Services

Location: Wooster Hall, Rm 124

Phone: (845) 257-3250

Fax: (845) 257-3568

Student Name: _____ **New Paltz ID:** _____

Parent(s) Name(s): _____

Instructions for Parent Tax Filing Clarification Form

Your parent(s) indicated on the 2026-2027 FAFSA that they did not file a 2024 U.S. tax return for reason other than low income. Please complete this form for clarification about the reason your parent(s) did not file a 2024 U.S. tax return.

Check the box that applies and submit any requested documentation with this signed form. Options continue onto second page.

Option 1: We/I were not employed, have not filed/will not file/are not required to file a 2024 tax return **due to low income below the minimum 2024 tax filing threshold.**

[No documentation requested.]

Option 2: We/I were not employed, have not filed/will not file/are not required to file a 2024 tax return **due to a reason OTHER THAN low income below that minimum 2024 tax filing threshold**

Please explain the reason why you did not file a 2024 tax return:



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Option 3: We/I filed 2024 IRS Tax Return

Documentation requested: Please attach a signed copy of your 2024 federal income tax return (1040 form) including tax schedules 1 and 3 (if filed) OR attach a federal IRS tax return transcript to this form and return it to our office.

Certification Statement and Signature

We certify that all of the information on this form is complete and accurate to the best of our knowledge.

Student signature: _____ **Date:** _____

Parent's signature: _____ **Date:** _____

****Forms should be submitted to Student Financial Services at faodocuments@newpaltz.edu ****