



Office of Student Financial Services
200 Hawk Drive, New Paltz, NY 12561-2438
Ph: 845-257-3250 • Fax: 845-257-3568

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Student's Name _____

Student ID

Parent's Name _____

Your application has been selected for verification. Federal regulations may require Student Financial Services to verify the accuracy of reported assets as part of the verification process. Report values as of the date the **2024-2025** FAFSA was completed. ***If there is no value, enter \$0 in each section.***

n Total current balance of student's (and spouse's) cash, savings, and checking accounts. Please report principal amounts, not the interest generated from the principal amount. \$ _____

n Total current balance of parents' (and stepparent) cash, savings, and checking accounts. Please report principal amounts, not the interest generated from the principal amount. \$ _____

n Net worth of student's (and spouse's) investments including stocks, stock options, bonds, money market funds, UGMA and UTMA accounts, securities, commodities, mutual funds, CD's and qualified educational benefits or education savings accounts. \$ _____

n Net worth of parent (and stepparent) investments including stocks, stock options, bonds, money market funds, UGMA and UTMA accounts, securities, commodities, mutual funds, CD's and qualified educational benefits or education savings accounts. \$ _____

n Real Estate/Rental Property. Provide information for each real estate investment property separately. Do not list the home in which you live in. However, you must report a rental property unit that is within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member. Use the back of the form if more than 2 properties are owned. Report installment and land sale contracts (including mortgages held).

Address 1 _____

Address 2 _____

Market Value \$ _____

Market Value \$ _____

Mortgage Owed \$ _____

Mortgage Owed \$ _____

Purchase Price \$ _____

Purchase Price \$ _____

Year of Purchase _____

Year of Purchase _____

Total amount of child support received by parent(s) on FAFSA for all children in the last calendar year. \$ _____

Business and/or Investment Farm Value. Use back if more than one business is owned.

Type of business/investment farm _____

Percentage of business family owns and controls _____ %

Market value of business including land, buildings, machinery, equipment, and inventory. \$ _____

Debt of business. Include only those debts for which the business or investment farm was used as collateral. \$ _____

Signature of Parent

Date

Signature of Student

Date